

# COREDATA

newDemocracy

TRUST IN POLITICS

#### **ABOUT US**

CoreData WA is a research and insights consultancy, based in Perth. Part-owned by the global CoreData Group, we offer the benefit of a small, local team on the ground, with the support and resourcing of a larger organisation.

Our team is a complementary blend of experienced research, marketing and media professionals. Together, our combined industry and primary research experience brings perspective to consumer needs, attitudes and behaviours.

At CoreData WA, we use bespoke research to uncover strategic insights that can be implemented in your organisation, not just a glossy board report summary.

We pride ourselves on our ability to build trusted relationships with clients, so that we truly understand their needs and can tailor our solutions.

CoreData WA strictly adheres to the Research Society Code of Professional Behaviour in relation to research confidentiality and security. We maintain the highest standards of data security requiring careful management and storage.

# **GLOBAL PRESENCE, LOCAL FOCUS**



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# **BACKGROUND**

### BACKGROUND AND OBJECTIVES

newDemocracy has a desire to produce high quality, evidence-based content to demonstrate the existing need to change politics. CoreData was engaged to undertake primary research, to capture insights around Australians' sentiment toward the current political system.

This was achieved by:



Implementing minor amendments to our previous survey instrument to test these hypotheses objectively, on current key issues, to provide interesting insights readily usable in the creation of new content



Collecting and analysing the responses of 1,299 Australians

This report provides the key findings of the research, and is accompanied by a datacube with additional insights, from a range of cohorts within the general population.

### THIS REPORT BREAKS DOWN INSIGHTS BY AGE AND GENDER







#### **OVERALL**

Represents the responses of the entire sample of 1,299 Australians.

#### **AGE**

Represents the responses of 1,297 respondents providing their age, by generational bands:

Gen Z: ≤ 26 years Gen Y: 27-41 years Gen X: 42-55 years Baby-Boomers: 56-75 years Pre-Boomers: ≥76 years

#### **GENDER**

Represents the responses of 1,292 respondents identifying as either Male or Female

# **EXECUTIVE SUMMARY**

### THERE IS CLEARLY A NEED, AND DESIRE FOR CHANGE

#### Australians overwhelmingly hold negative views of our political system. There is appetite for change

We tested a range of positive and negative statements about politics, the process and the outcomes delivered. Across the board, we found negativity around all three of these areas. Coalition voters, however, stand apart as the most likely to hold favourable views and to be satisfied with the process and outcomes delivered. Irrespective of age or gender, overwhelmingly Australians want to see exploration of new ways of making public decisions, although desire for this is less prevalent among Coalition voters.

#### Age, more so than gender accounts for varying perspectives

Pre-Boomers, the oldest generation of Australians were the most positive. Even these Australians more often than not felt the system was broken, about winning not balance and rarely ever truly considers the views of everyday Australians. Interestingly, Gen Z stood out for their almost universal belief that politics is not delivering evidence-based outcomes.

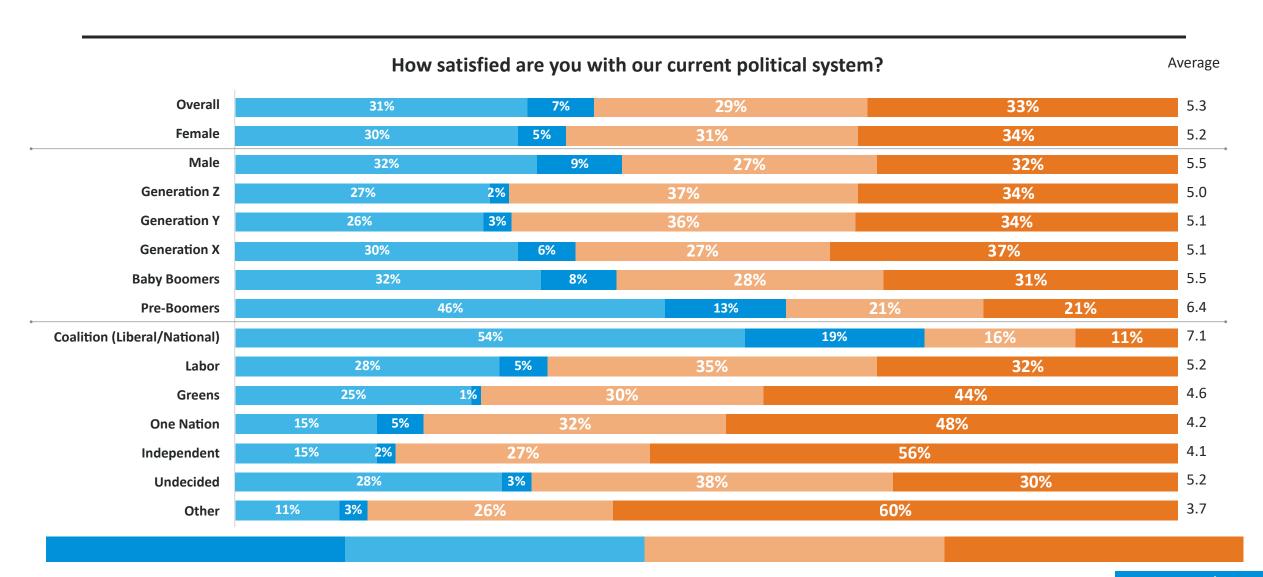
#### Difficulty and lack of confidence they can make themselves heard likely contributing to low levels of political engagement

Most Australians believe better outcomes would be achieved with greater community consultation and input. We want to be heard, but most lack any real confidence they could make this happen, and few say it's easy to get involved or participate in the process as a non-politician. The trend among Coalition voters toward being less politically engaged, and less likely to become so if they felt able to be heard may signal a sense that what they are hearing and seeing politically aligns well enough that they don't have to get involved personally.

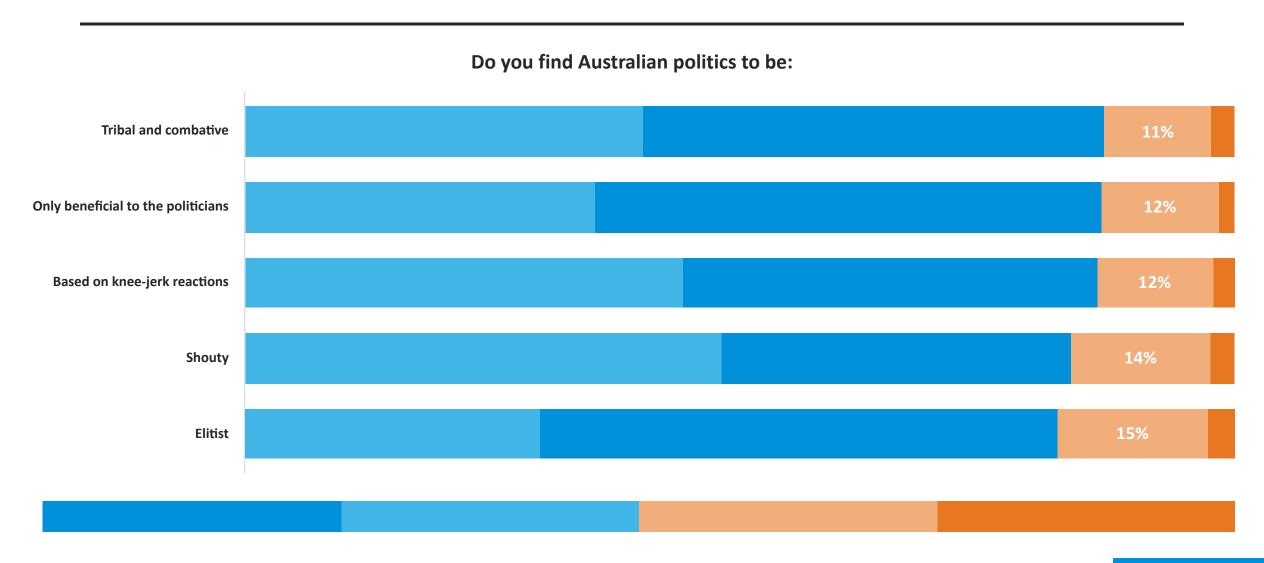
# ATTITUDES AND PERSPECTIVES

How Australians' feel and think about our political system and process

#### MOST AUSTRALIANS, WITH THE EXCEPTION OF PRE-BOOMERS AND COALITION VOTERS ARE NOT SATISFIED WITH OUR POLITICAL SYSTEM

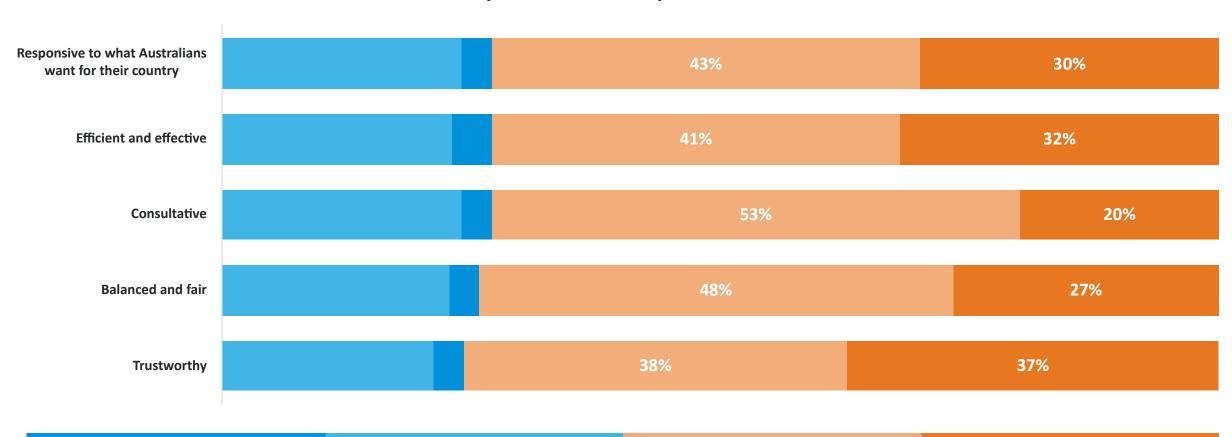


#### OVERWHELMINGLY NEGATIVE PERCEPTIONS OF AUSTRALIAN POLITICS LIKELY EXPLAIN OUR LOW SATISFACTION LEVELS

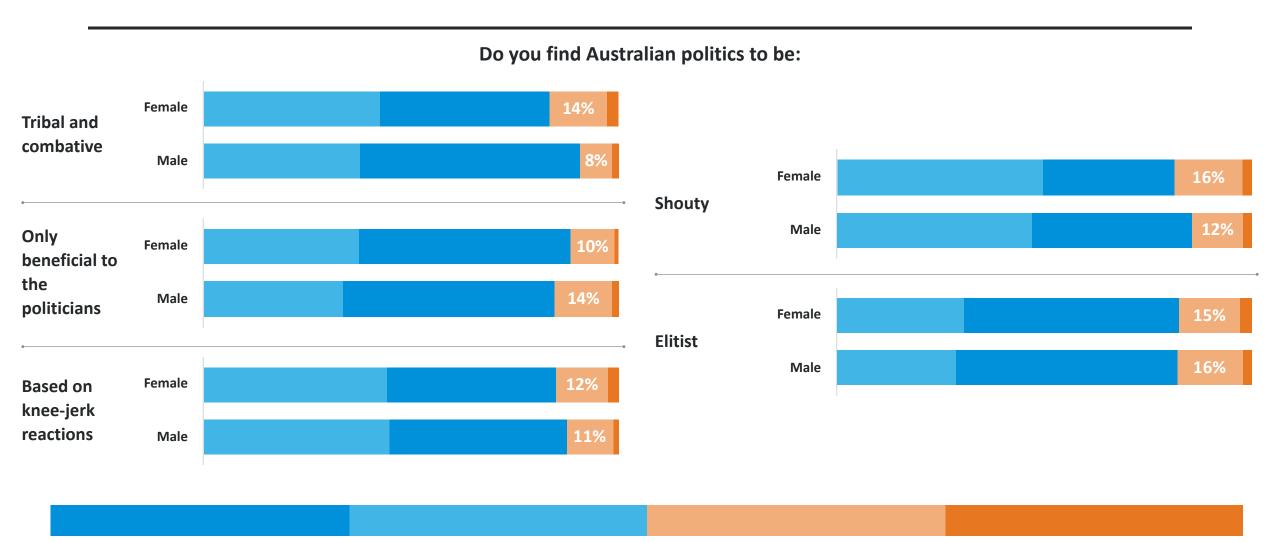


#### POSITIVE PERCEPTIONS ARE UNCOMMON, WITH BARELY ONE IN FOUR BELIEVING AUSTRALIAN POLITICS IS TRUSTWORTHY, BALANCED OR FAIR





#### MORE MEN HOLD STRONG NEGATIVE VIEWS, PARTICULARLY AROUND THE COMBATIVE AND SHOUTY NATURE OF POLITICS



### NEGATIVITY HOLDS ACROSS ALL GENERATIONS, BUT IS LESS COMMON AMONG THE OLDEST AUSTRALIANS

Do you find Australian politics to be:	Gen Z	Gen Y	Gen X	Baby- Boomers	Pre- Boomers	Overall
NEGATIVE ASSOCIATIONS						
Shouty	85%	85%	83%	84%	72%	83%
Only beneficial to the politicians	98%	90%	86%	86%	75%	86%
Tribal and combative	78%	85%	84%	89%	88%	87%
Elitist	88%	86%	80%	82%	75%	82%
Based on knee-jerk reactions	88%	86%	86%	87%	78%	86%
POSITIVE ASSOCIATIONS						
Consultative	39%	25%	29%	25%	28%	26%
Balanced and fair	20%	19%	28%	27%	31%	25%
Responsive to what Australians want for their country	22%	25%	25%	29%	36%	27%
Efficient and effective	20%	23%	29%	28%	33%	27%
Trustworthy	15%	17%	27%	26%	28%	24%

Lowest value (%)

Highest value (%)

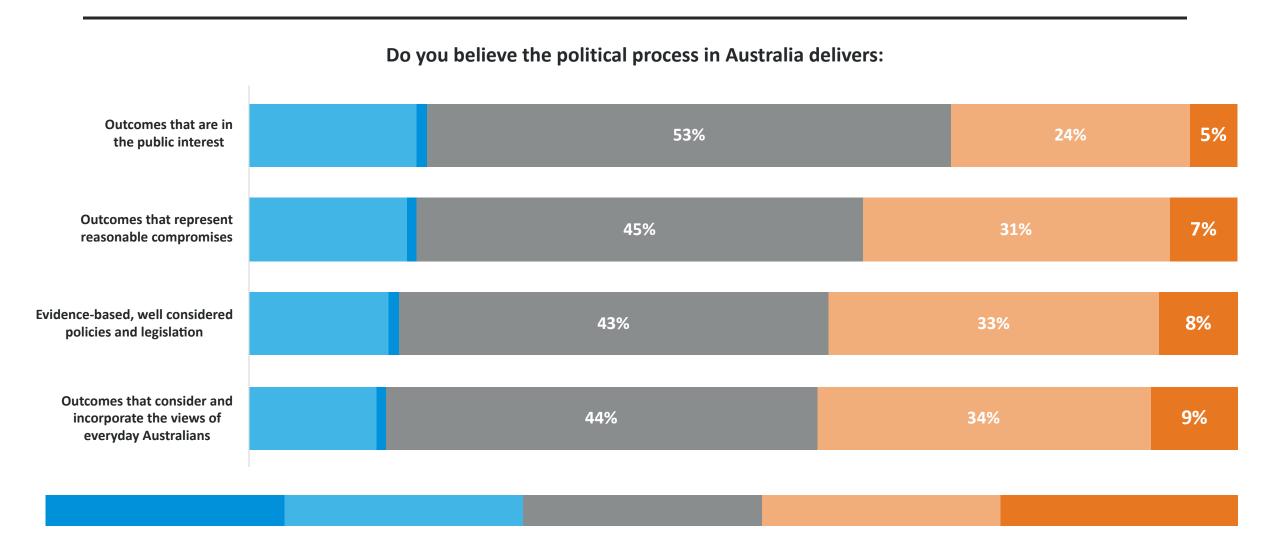
### COALITION VOTERS STAND APART AS A GROUP; PARTICULARLY WHEN IT COMES TO POSITIVE ASSOCIATIONS

Do you find Australian politics to be:	Coalition (Liberal/ National)	Labor	Greens	One Nation	Independent	Undecided	Other
NEGATIVE ASSOCIATIONS							
Shouty	75%	85%	91%	78%	90%	85%	83%
Only beneficial to the politicians	70%	89%	92%	90%	97%	92%	91%
Tribal and combative	85%	86%	91%	87%	91%	87%	81%
Elitist	67%	83%	92%	92%	88%	84%	91%
Based on knee-jerk reactions	77%	87%	92%	88%	91%	87%	90%
POSITIVE ASSOCIATIONS							
Consultative	41%	23%	16%	22%	19%	29%	16%
Balanced and fair	48%	23%	14%	13%	10%	23%	11%
Responsive to what Australians want for their country	52%	23%	12%	12%	12%	28%	17%
Efficient and effective	48%	24%	16%	12%	16%	25%	16%
Trustworthy	48%	20%	13%	12%	11%	22%	10%

Lowest value (%)

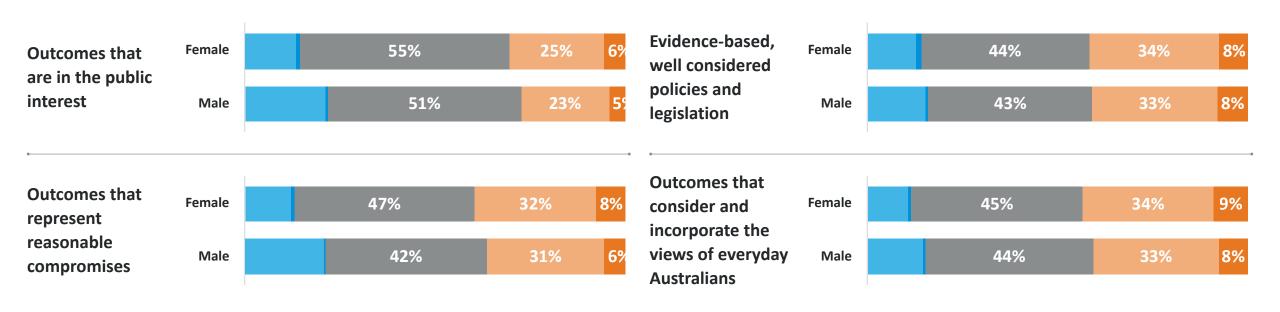
Highest value (%)

#### VERY FEW BELIEVE THAT OUR POLITICAL PROCESS DELIVERS POSITIVE OUTCOMES AT LEAST MOST OF THE TIME



#### FEWER WOMEN BELIEVE OUR PROCESS DELIVERS OUTCOMES THAT ARE IN THE PUBIC INTEREST, OR REPRESENT REASONABLE COMPROMISES

#### Do you believe the political process in Australia delivers:



#### PESSIMISM EXISTS ACROSS ALL AGE GROUPS, HOWEVER GEN Z ARE PARTICULARLY UNLIKELY TO BELIEVE OUTCOMES ARE EVIDENCE-BASED

Do you believe the political process in Australia delivers:	Gen Z	Gen Y	Gen X	Baby- Boomers	Pre- Boomers	Overall
Outcomes that are truly in the public interest	20%	17%	17%	18%	26%	18%
Outcomes that truly consider and incorporate the views of everyday Australians	12%	14%	13%	13%	18%	13%
Evidence-based, well considered policies and legislation						
Outcomes that represent reasonable	7%	14%	18%	15%	14%	15%
compromises	20%	13%	18%	18%	21%	17%
	Lowest value (	%)			Highe	est value (%)

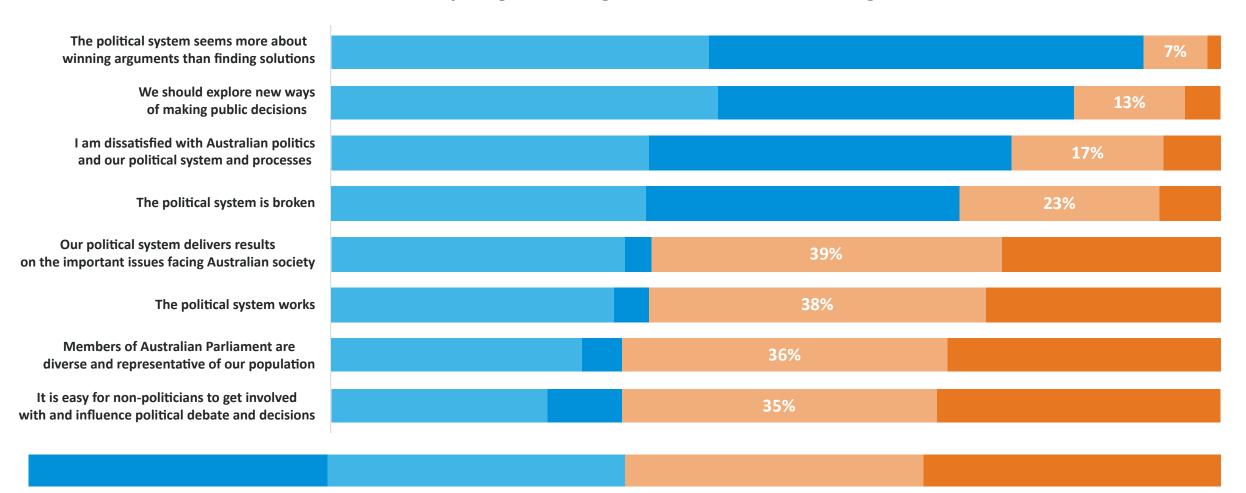
#### COALITION VOTERS ARE TWICE, AND SOMETIMES THREE TIMES MORE LIKLEY TO HOLD FAVOURABLE VIEWS OF OUTCOMES DELIVERED

Outcomes that are truly in the public interest	41%	15%	7%	13%	8%	11%	10%
Outcomes that truly consider and incorporate the views of everyday Australians	30%	11%	5%	8%	5%	9%	11%
Evidence-based, well considered policies and legislation	34%	13%	5%	7%	6%	10%	11%
Outcomes that represent reasonable compromises	38%	15%	6%	10%	6%	11%	9%

Lowest value (%) Highest value (%)

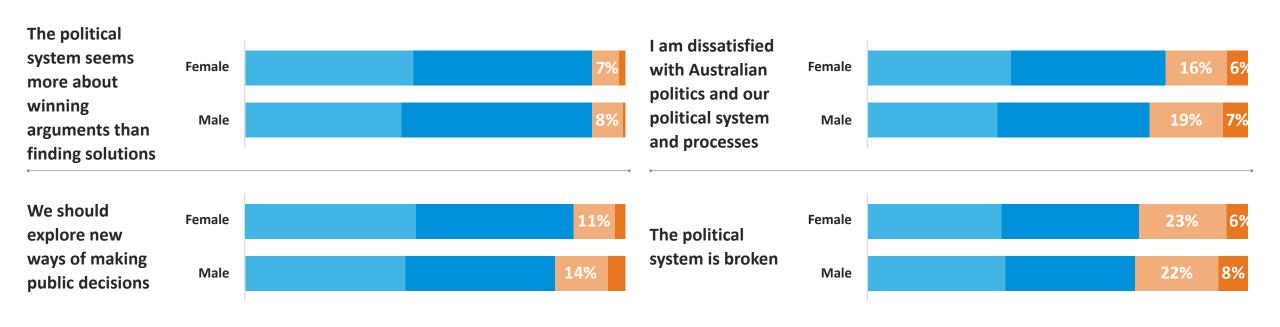
#### AUSTRALIANS FEEL THE PROCESS IS MORE ABOUT WINNING THAN FINDING BALANCE; THEY ARE DISSATISFIED & WANT A NEW WAY

#### If forced to choose, do you agree or disagree with each of the following statements?



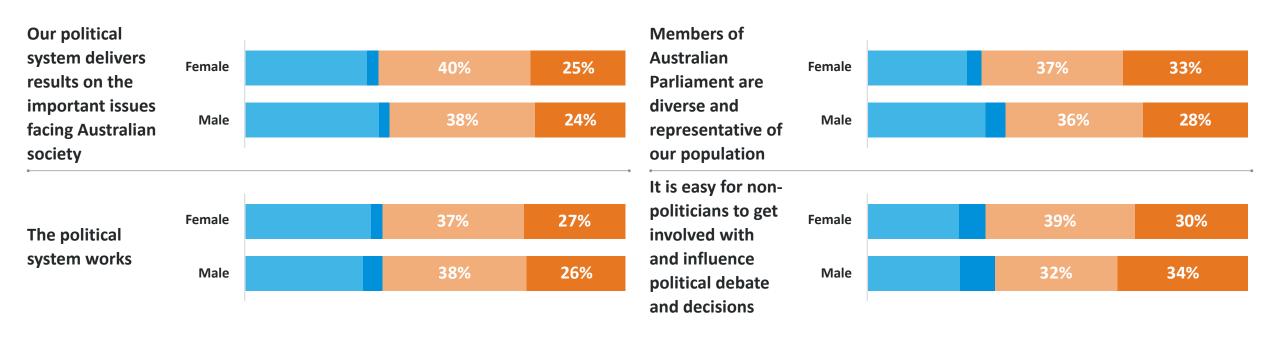
#### THERE IS NO APPRECIABLE DIFFERENCE IN ATTITUDES BETWEEN MEN AND WOMEN

If forced to choose, do you agree or disagree with each of the following statements?



#### MOST DO NOT HOLD POSITIVE VIEWS, HOWEVER MEN ARE MORE LIKELY TO BELIEVE PARLIAMENT IS DIVERSE AND REPRESENTATIVE

#### If forced to choose, do you agree or disagree with each of the following statements?



#### NEGATIVITY IS PARTICULARLY PERVASIVE AMONG GEN Z, WHILE THE LESS NEGATIVE OLDEST AUSTRALIANS STILL FEEL IT'S MORE ABOUT WINNING

If forced to choose, do you agree or disagree with each of the following statements?	Gen Z	Gen Y	Gen X	Baby- Boomers	Pre- Boomers	Overall
The political system seems more about winning arguments than finding solutions	95%	94%	89%	91%	89%	91%
Members of Australian Parliament are diverse and representative of our population	17%	21%	30%	38%	50%	33%
It is easy for non-politicians to get involved with and influence political debate and decisions	17%	27%	25%	39%	46%	33%
Our political system delivers results on the important issues facing Australian society	32%	30%	33%	38%	54%	36%
I am dissatisfied with Australian politics and our political system and processes	83%	84%	77%	74%	60%	76%
The political system is broken	68%	77%	71%	69%	56%	71%
The political system works	29%	32%	36%	36%	47%	36%
We should explore new ways of making public decisions	85%	89%	83%	82%	79%	83%

Lowest value (%)

Highest value (%)

#### COALITION VOTERS ARE LESS LIKELY TO BE DISSATISFIED, BELIEVING MORE THAN OTHER VOTERS THAT PARLIAMENT IS REPRESENTATIVE

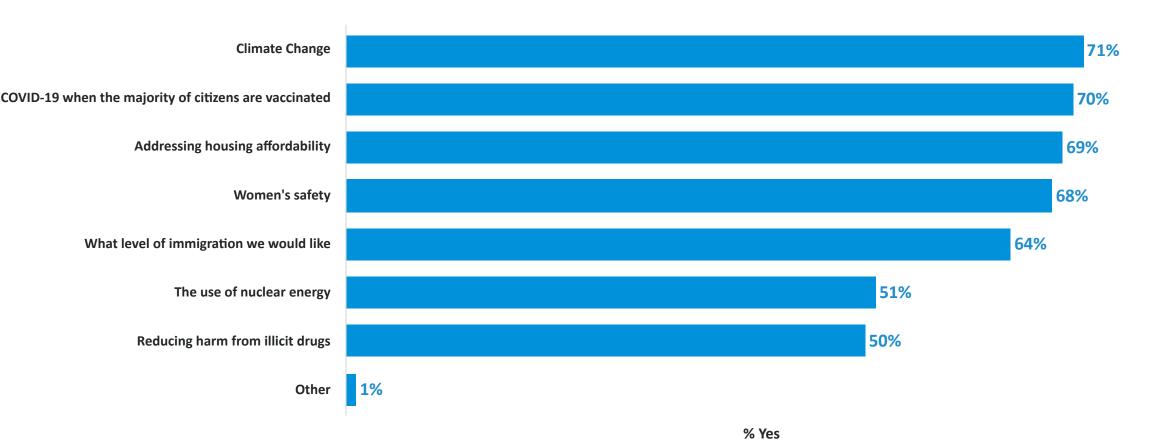
If forced to choose, do you agree or disagree with each of the following statements?	Coalition (Liberal/ National)	Labor	Greens	One Nation	Independen t	Undecided	Other
The political system seems more about winning arguments than finding solutions	84%	91%	96%	98%	93%	93%	96%
Members of Australian Parliament are diverse and representative of our population	59%	27%	12%	22%	19%	31%	34%
It is easy for non-politicians to get involved with and influence political debate and decisions	45%	32%	18%	33%	22%	32%	34%
Our political system delivers results on the important issues facing Australian society	65%	32%	18%	22%	22%	33%	17%
I am dissatisfied with Australian politics and our political system and processes	58%	77%	88%	87%	86%	81%	86%
The political system is broken	46%	74%	76%	85%	85%	76%	84%
The political system works	63%	33%	25%	17%	18%	31%	21%
We should explore new ways of making public decisions	67%	85%	88%	90%	88%	92%	87%

Lowest value (%)

Highest value (%)

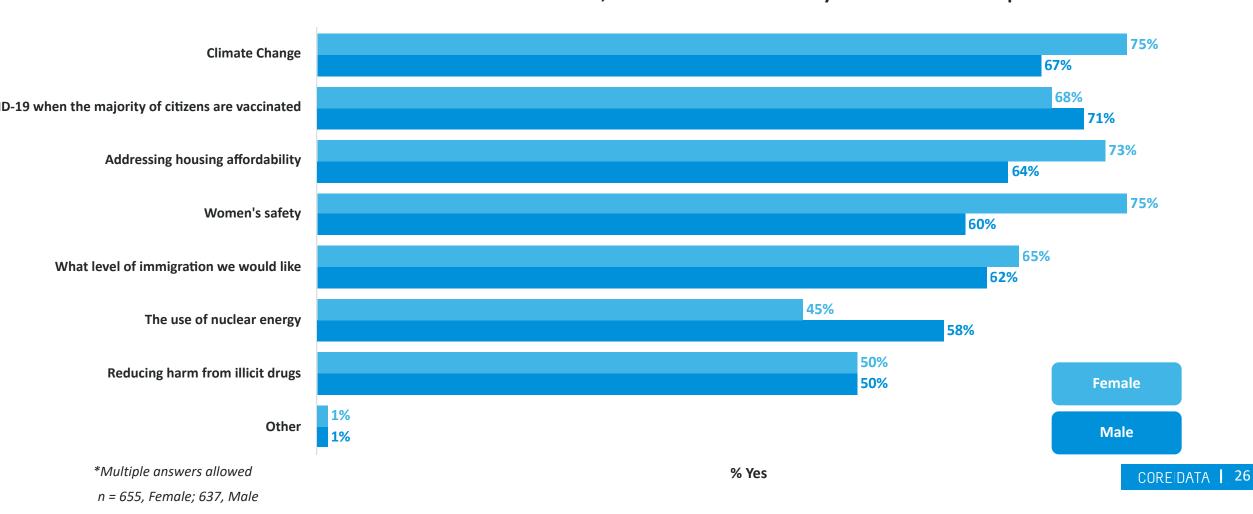
#### THE MAJORITY BELIEVE SOLUTIONS WOULD BE BETTER WITH BROADER COMMUNITY CONSULTATION AND INPUT, IRRESPECTIVE OF ISSUE

Below are some current and recent issues impacting Australian society and politics. Please select those that you believe a better solution could have been achieved, with broader community consultation and input?



#### BELIEF IN THE POSITIVE IMPACT OF WIDER CONSULTATION VARIES BY ISSUE AMONG MEN AND WOMEN

Below are some current and recent issues impacting Australian society and politics. Please select those that you believe a better solution could have been achieved, with broader community consultation and input.



### THE BENEFIT OF GREATER CONSULTATION VARIES AMONG AGE GROUPS, AND IS ISSUE DEPENDENT

Below are some current and recent issues impacting Australian society and politics. Please select those you believe a better solution could have been achieved, with broader community consultation and input.

	Gen Z	Gen Y	Gen X	Baby- Boomers	Pre- Boomers	Overall
Reducing harm from illicit drugs	51%	48%	47%	52%	49%	50%
Climate Change	83%	78%	71%	68%	63%	71%
Managing COVID-19 when the majority of citizens are vaccinated	66%	67%	69%	71%	74%	70%
The use of nuclear energy	29%	43%	45%	58%	69%	51%
What level of immigration we would like	49%	60%	60%	68%	71%	64%
Addressing housing affordability	80%	79%	69%	64%	64%	69%
Women's safety	83%	72%	66%	67%	60%	68%

Lowest value (%) Highest value (%)

Below are some current and recent issues impacting Australian society and politics. Please select those you believe a better solution could have been achieved, with broader community consultation and input.

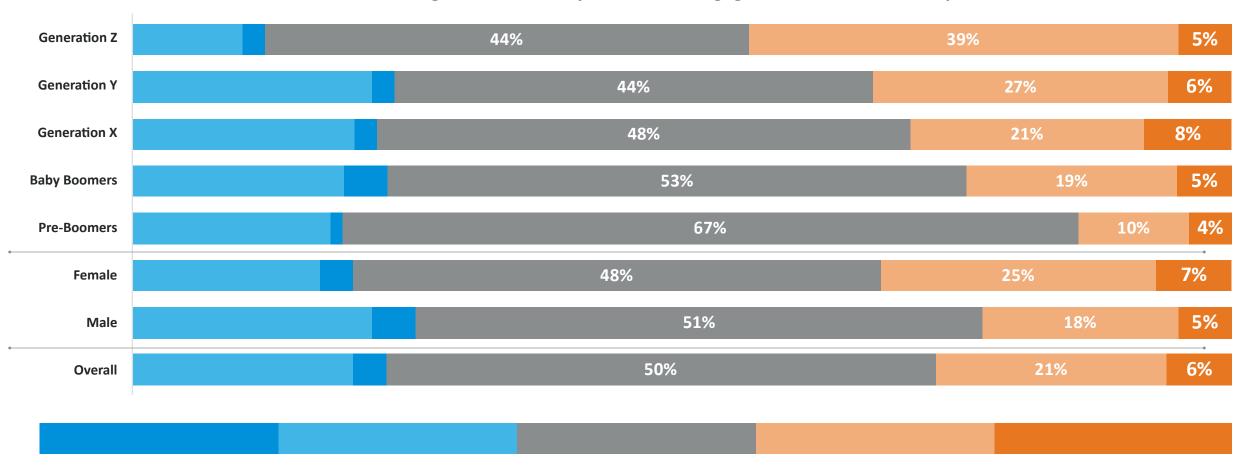
	Coalition (Liberal/ National)	Labor	Greens	One Nation	Independent	Undecided	Other
Reducing harm from illicit drugs	47%	50%	55%	45%	55%	50%	43%
Climate Change	49%	87%	96%	47%	75%	67%	60%
Managing COVID-19 when the majority of citizens are vaccinated	65%	73%	64%	72%	77%	71%	70%
The use of nuclear energy	59%	52%	39%	65%	51%	48%	46%
What level of immigration we would like	59%	62%	61%	78%	70%	66%	66%
Addressing housing affordability	49%	79%	81%	55%	70%	73%	73%
Women's safety	49%	79%	86%	48%	72%	70%	61%

# POLITICAL ENGAGEMENT

Lack of voice and representation

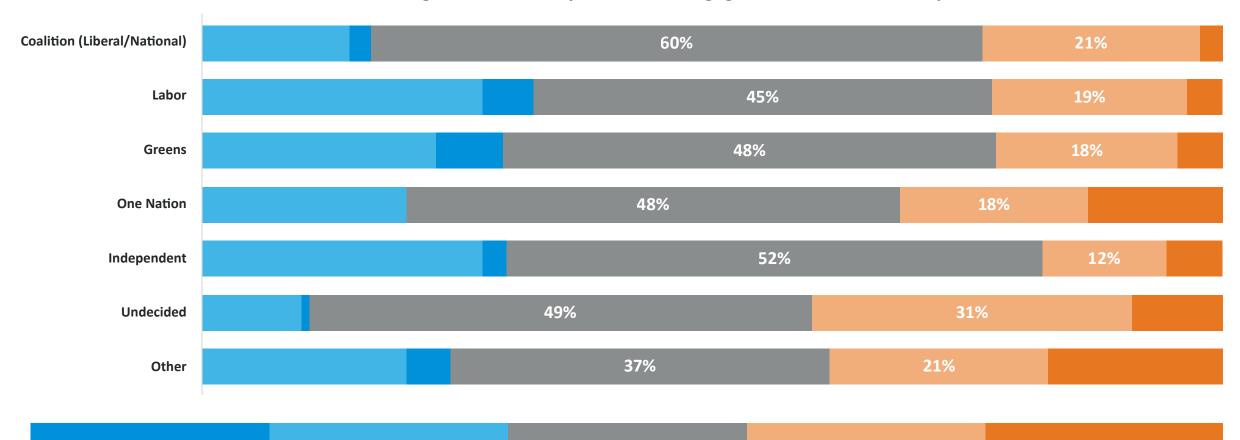
#### MOST OF US AREN'T POLITICALLY ENGAGED, LEAST OF ALL WOMEN, AND THE VERY YOUNGEST AND OLDEST AUSTRALIANS

#### Which of the following best describes your level of engagement with Australian politics?



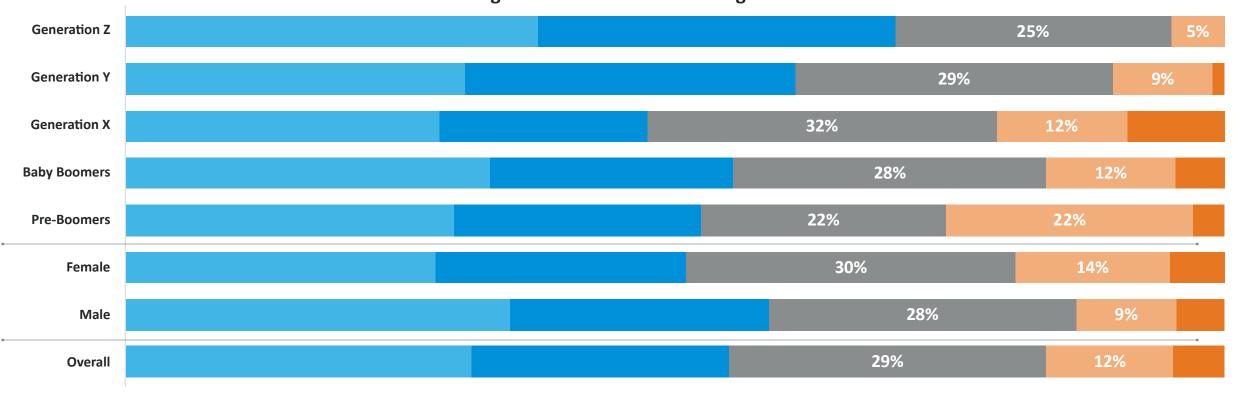
### IT APPEARS THE LEAST POLITICALLY SATISFIED GROUPS OF VOTERS ARE THE MOST ENGAGED, AND VICE VERSA

#### Which of the following best describes your level of engagement with Australian politics?



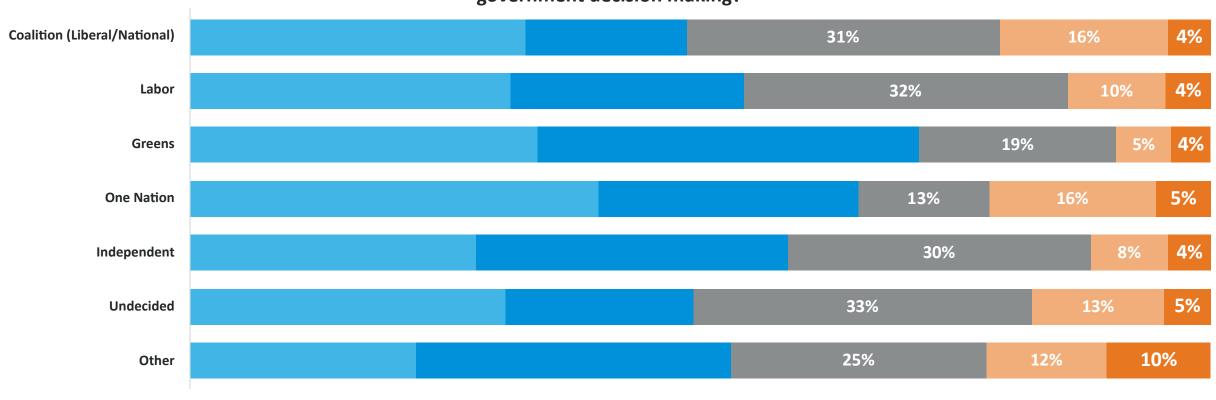
#### IF THEIR OPINIONS WERE HEARD AND FACTORED INTO DECISION-MAKING MOST AUSTRALIANS, EXCEPT GEN X WOULD LIKELY GET MORE INVOLVED...

# Would you get more involved in Australia's political process if you felt your voice would be heard and factored into government decision making?



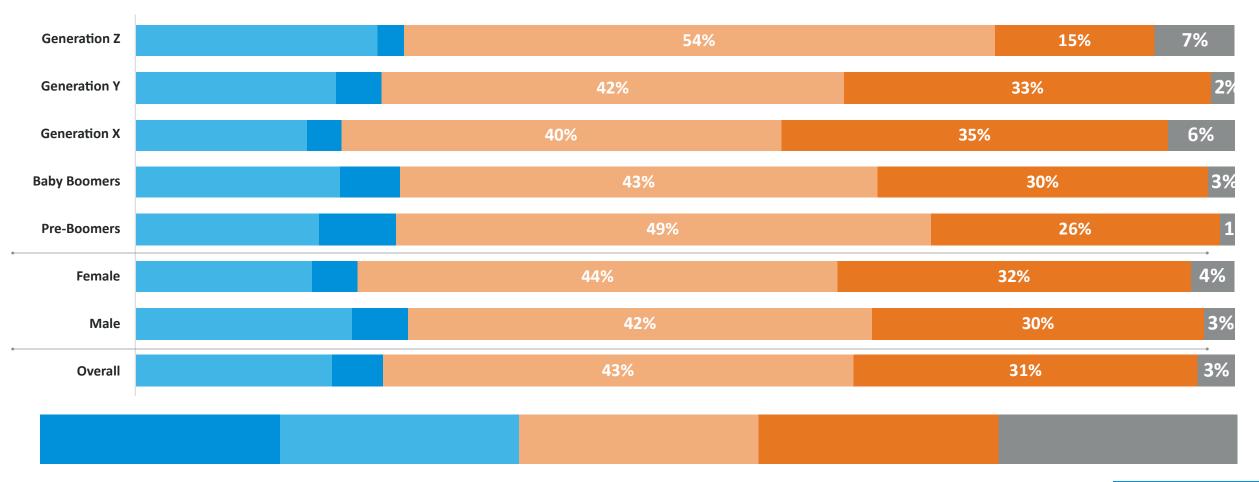
#### ... THIS IS PARTICULARLY TRUE FOR THOSE INTENDING TO VOTE FOR MINOR PARTIES OR INDEPENDENTS

# Would you get more involved in Australia's political process if you felt your voice would be heard and factored into government decision making?



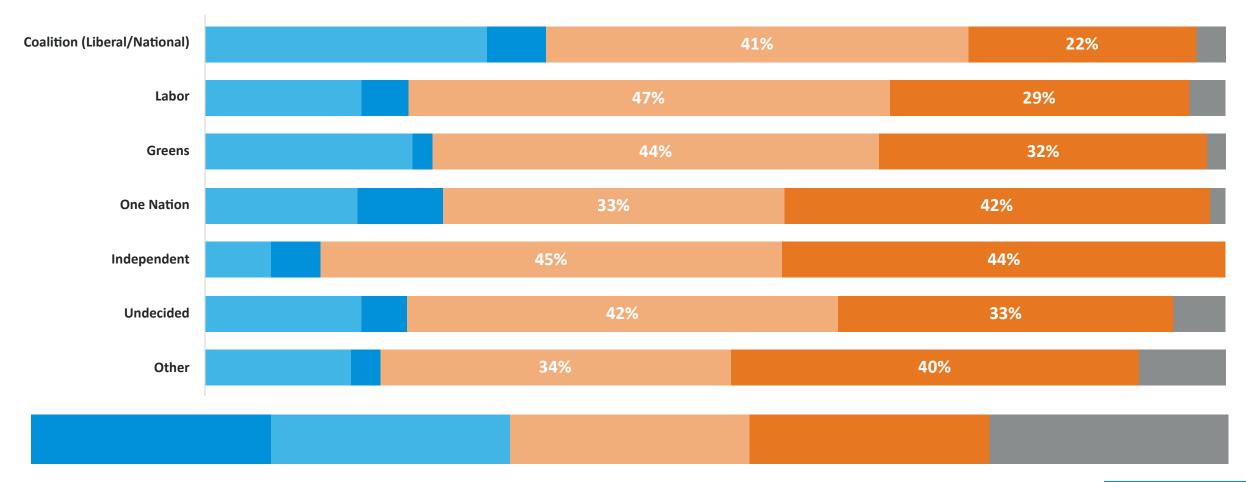
#### DESPITE WANTING TO, MOST AUSTRALIANS, GEN X'S AND WOMEN IN PARTICULAR, LACK CONFIDENCE THEY COULD MAKE THEIR VOICES HEARD...

#### Do you feel confident you could make your voice heard on issues important to you?



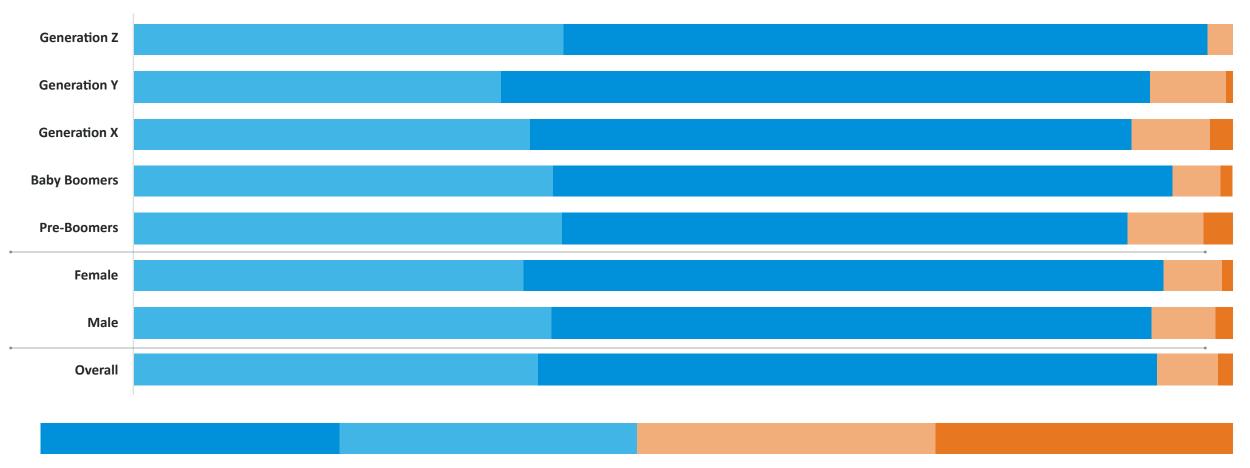
#### ...AND SOME OF THE LEAST POLITICALLY ENGAGED, COALITION VOTERS, ARE THE MOST LIKELY TO FEEL THEY COULD MAKE THEIR VOICE HEARD

#### Do you feel confident you could make your voice heard on issues important to you?



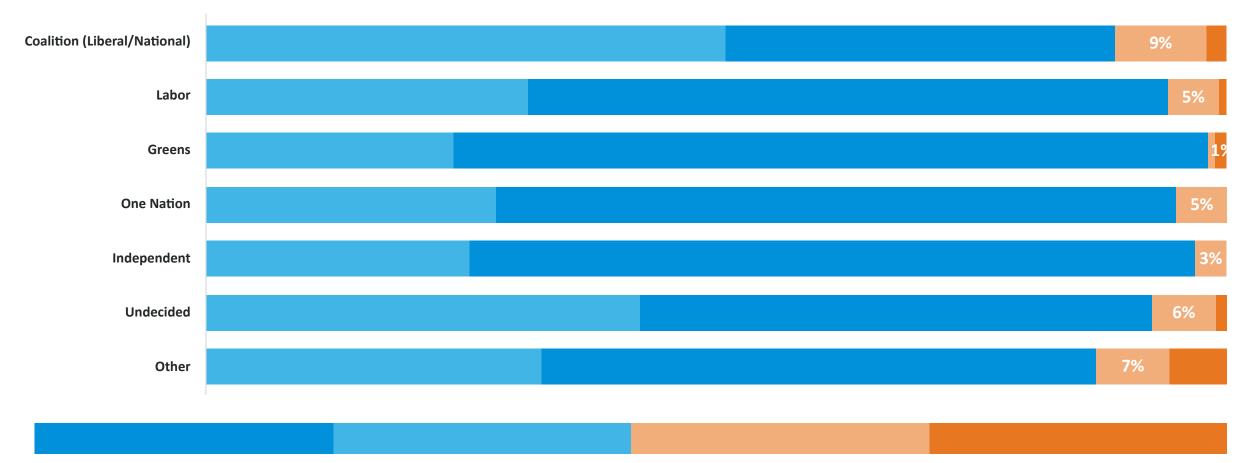
#### THERE IS WIDESPREAD BELIEF THAT VOICES MORE REFLECTIVE OF THE AUSTRALIAN COMMUNITY WOULD BENEFIT POLITICS...

#### Do you feel politics would benefit from voices more reflective of the Australian community?

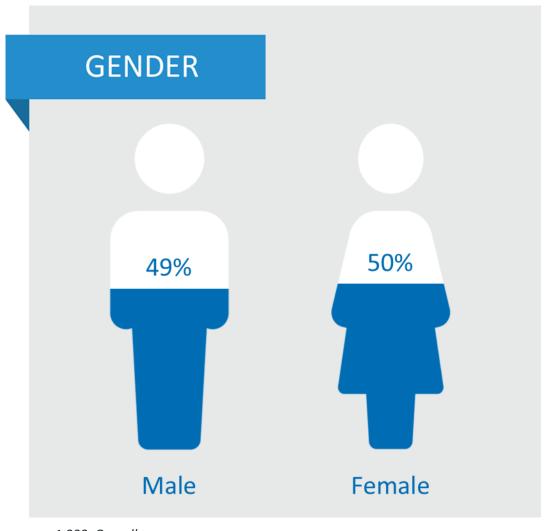


### ...THIS HOLDS TRUE REGARDLESS OF VOTING INTENTION

#### Do you feel politics would benefit from voices more reflective of the Australian community?



Sample



$\Lambda \cap \Gamma$	(BANDED)
$\Delta \Box = \Box$	RANDED
	DANDLD

29 years old & below	6%
30 - 39 years old	15%
40 - 49 years old	17%
50 - 59 years old	20%
60 years old & above	43%

n = 1,297, Overall

#### AGE (GENERATION BAND)

Generation Z (26 years old & below)	3%
Generation Y (27 - 41 years old)	20%
Generation X (42 - 55 years old)	25%
Baby Boomers (56 - 75 years old)	46%
Pre-Boomers (76 years old and above)	6%

n = 1,297, Overall

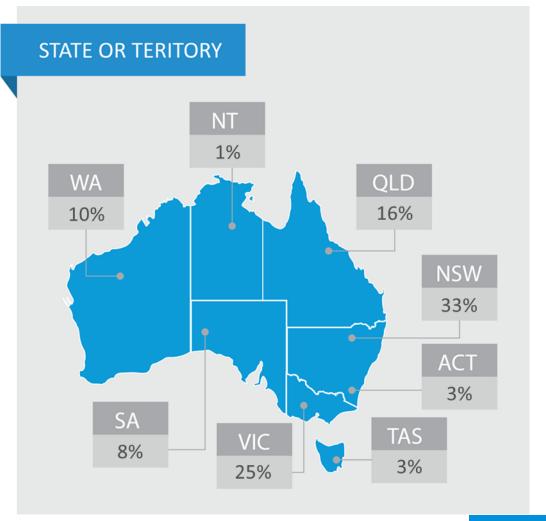
# WHICH BEST DESCRIBES WHERE YOU LIVE?

Metro	67%
Non-metro	33%

#### PLEASE SELECT ANY OF THE FOLLOWING THAT DESCRIBE YOU:

Aboriginal or Torres Strait Islander	2%
Born overseas or have a parent born overseas	30%
Speak a language other than English at home	7%
Belong to another ethnic, religious or cultural minority	7%
None of the above describe me	64%

% Yes; Multiple answers allowed



# IF YOU HAD TO VOTE IN A FEDERAL ELECTION TOMORROW, WHO WOULD YOU VOTE FOR?

Coalition (Liberal/National)	23%
Labor	25%
Greens	12%
One Nation	5%
Independent	10%
Donkey Vote	2%
Informal Vote	2%
Undecided	21%
Other	2%

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